



Designation		Designation Renewal Date	Continuing Education (CE) Requirements				Conditions / Restrictions
Full Name	Short Name		Category	Minimum	Maximum	Carryover	
Fellow of the Canadian Securities Institute	FCSI	Annual - December 31	Total	36	36	0	Yes
			Year 1	12	12	0	Yes
			Year 2	12	12	0	Yes
			Year 3	12	12	0	Yes
Chartered Investment Manager	CIM	Annual - December 31	Total	36	36	0	Yes
			Year 1 - Professional Development	9	9	0	Yes
			Year 1 - Compliance	3	3	0	Yes
			Year 2 - Professional Development	9	9	0	Yes
			Year 2 - Compliance	3	3	0	Yes
			Year 3 - Professional Development	9	9	0	Yes
Year 3 - Compliance	3	3	0	Yes			
Certified Investment Wealth Manager	CIWM	Annual - December 31	Total	36	36	0	Yes
			Year 1 - Professional Development	9	9	0	Yes
			Year 1 - Compliance	3	3	0	Yes
			Year 2 - Professional Development	9	9	0	Yes
			Year 2 - Compliance	3	3	0	Yes
			Year 3 - Professional Development	9	9	0	Yes
Year 3 - Compliance	3	3	0	Yes			
Estate and Trust Professional	MTI	Annual - December 31	Total	36	36	0	Yes
			Year 1	12	12	0	Yes
			Year 2	12	12	0	Yes
			Year 3	12	12	0	Yes
Personal Financial Planner	PFP	Annual - December 31	Total	36	36	0	Yes
			Year 1 - Professional Development	9	9	0	Yes
			Year 1 - Compliance	3	3	0	Yes
			Year 2 - Professional Development	9	9	0	Yes
			Year 2 - Compliance	3	3	0	Yes
			Year 3 - Professional Development	9	9	0	Yes
Year 3 - Compliance	3	3	0	Yes			
Fellow of the Institute of Canadian Bankers	FICB	Annual - December 31	Total	36	36	0	Yes
			Year 1	12	12	0	Yes
			Year 2	12	12	0	Yes
			Year 3	12	12	0	Yes
Financial Management Advisor	FMA	Annual - December 31	Total	36	36	0	Yes
			Year 1	12	12	0	Yes
			Year 2	12	12	0	Yes
			Year 3	12	12	0	Yes