



Designation		Designation Renewal Date	Continuing Education (CE) Requirements					Conditions / Restrictions
Full Name	Short Name		Category	Minimum	Maximum	Carryover	Verifiable	
Certified Financial Planner	CFP	Annual December 31	Total	25	25	24	Yes	First renewal is in the Calendar year following licensing. Example. Earn license in 2017, first renewal is December 31, 2018
			Financial Planning	10	24	24	Yes	
			Professional Responsibility	1	1	0	Yes	
			Practice Management	0	5	Excess become Financial Planning	Yes	
			Product Knowledge	0	5	Excess become Financial Planning	Yes	
			Giving Back	0	5	0	Yes	
CFP Level 1 Certificant	Level 1	Annual December 31	Total	12	12	11	Yes	
			Financial Planning	7	11	11	Yes	
			Professional Responsibility	1	1	0	Yes	
			Practice Management	0	4	Excess become Financial Planning	Yes	
			Product Knowledge	0	4	Excess become Financial Planning	Yes	
			Giving Back	0	4	0	Yes	